



BEYOND \$1B The Open Source Opportunity

Jim Whitehurst President & CEO, Red Hat

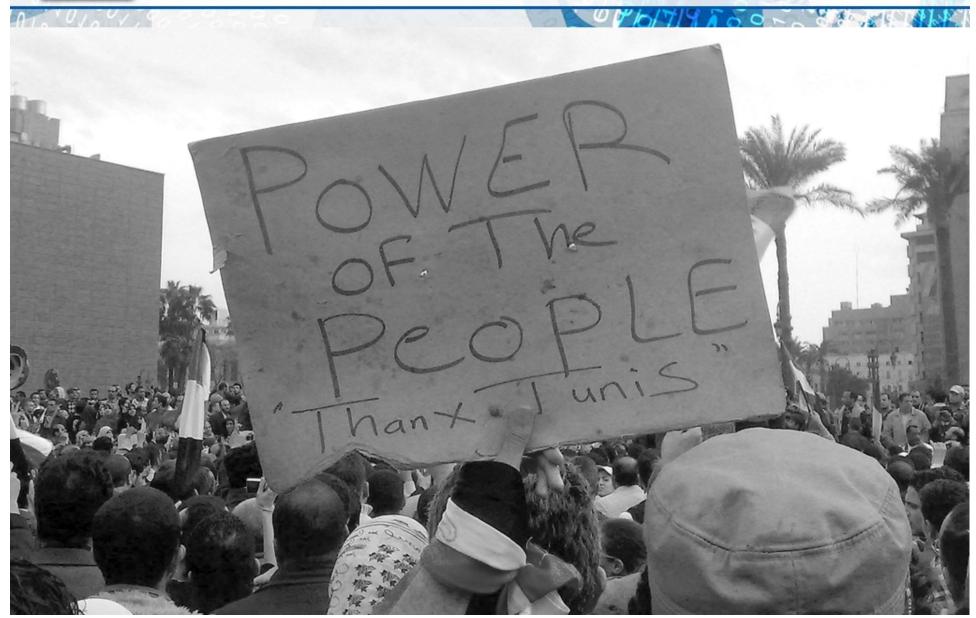




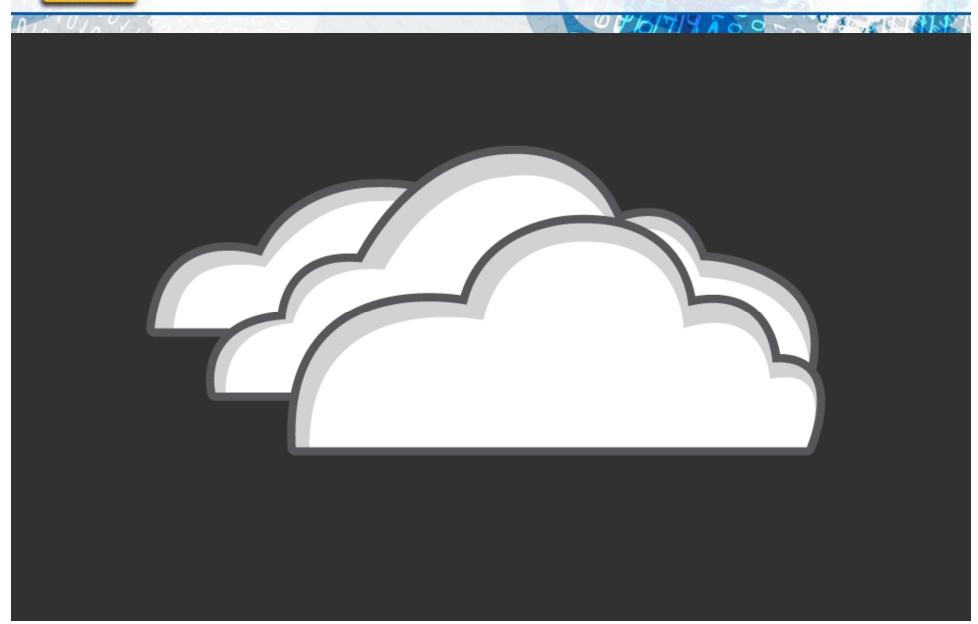














44 Over the next four years, 43 percent of CIOs want to move business systems to a cloud infrastructure.

"Gartner on Cloud Computing Trends" by Tony Riches, Feb 1, 2011



¹¹By 2014, businesses in the United States will spend more than \$13 billion on cloud computing and managed hosting services. ¹¹

"Business Spending for Cloud Computing and Managed Hosting to Surpass \$13 Billion in 2014", InStat Report, January 19, 2011



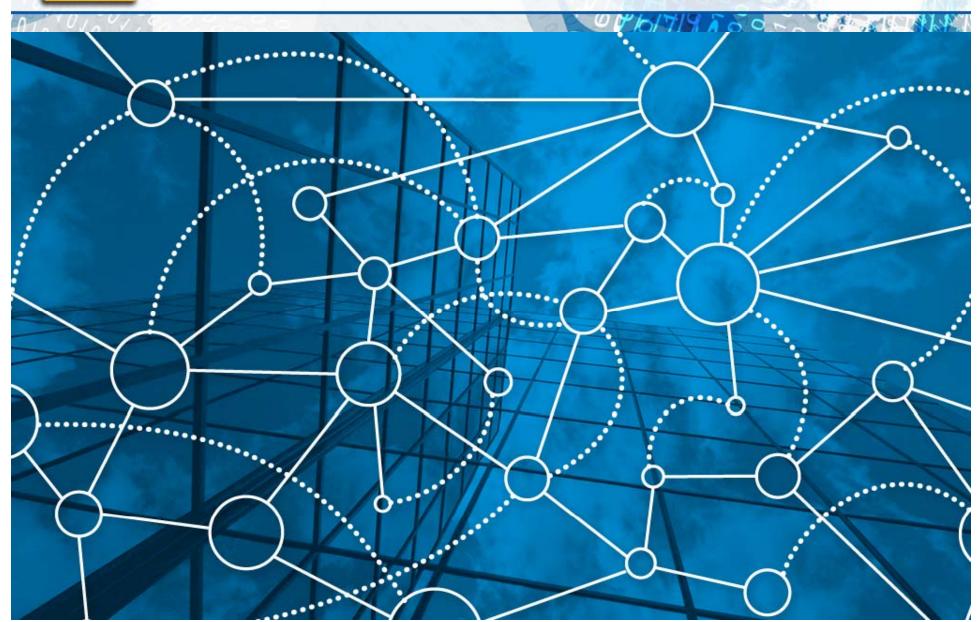
By 2015, there will remain no business computing category that hasn't moved to the cloud.

"Saugatuck Study Predicts Every Business Category On The Cloud By 2015" by Krishnan Subramanian, January 18, 2011

















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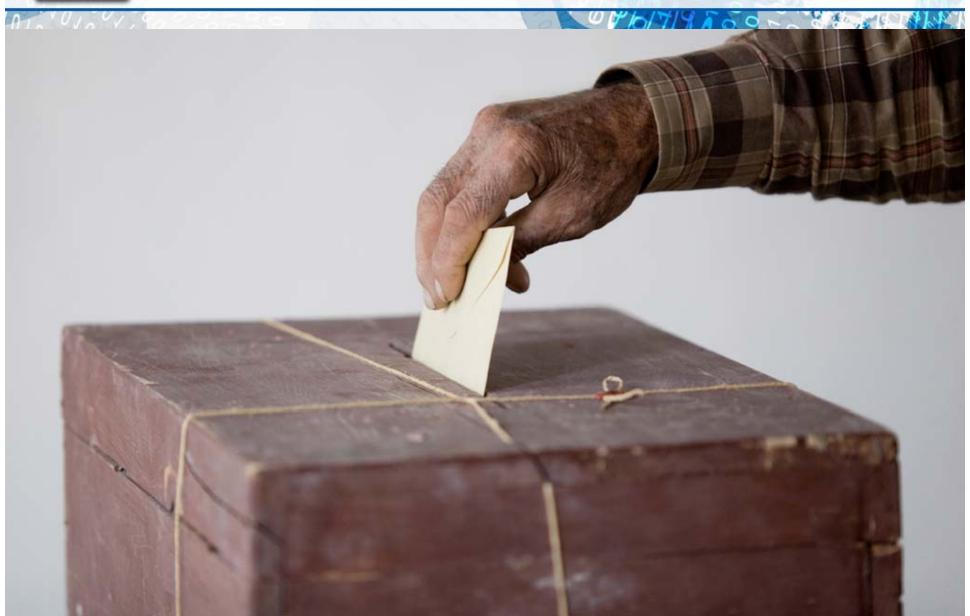
incubator.apache.org/**deltacloud**/ thanks to @jakubsuchy - Looks awesome #Amazon #EC2 #Rackspace

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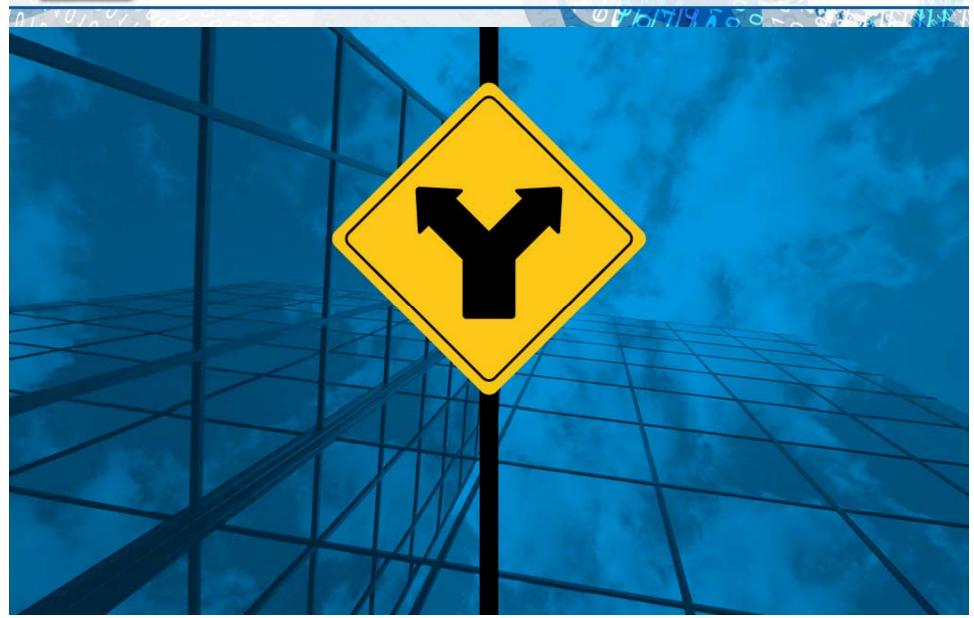
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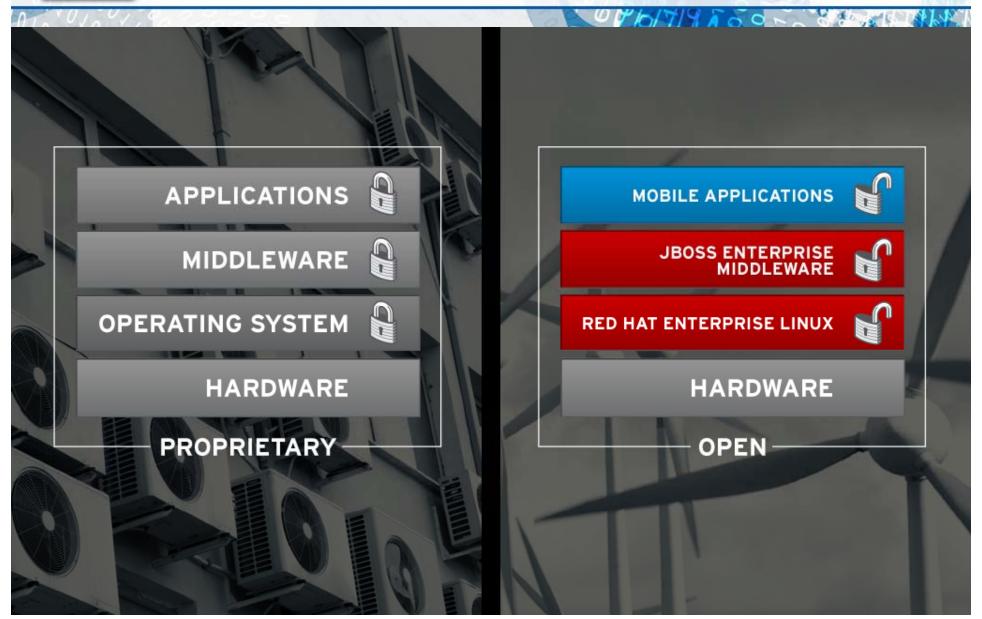












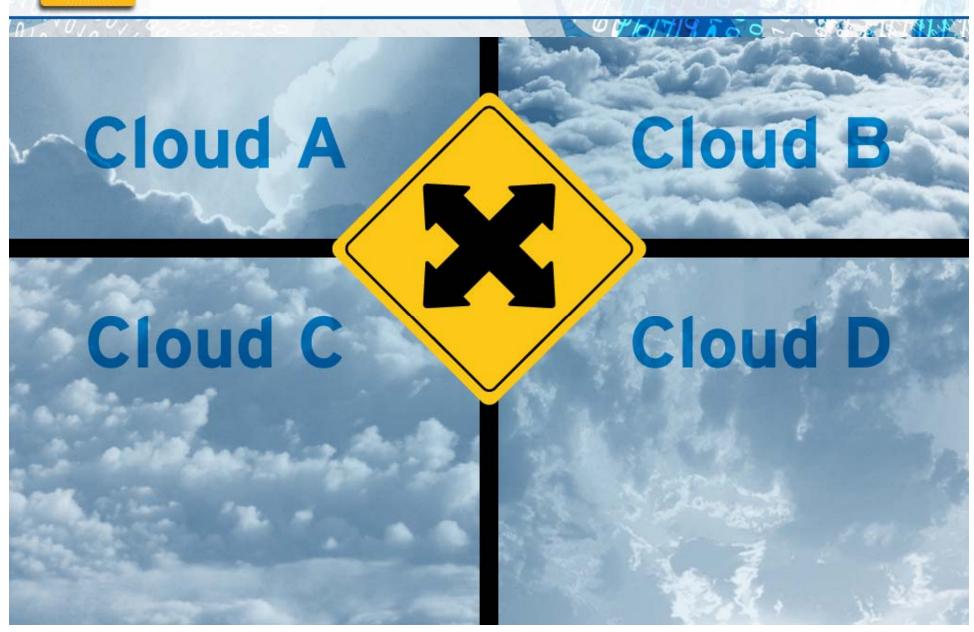




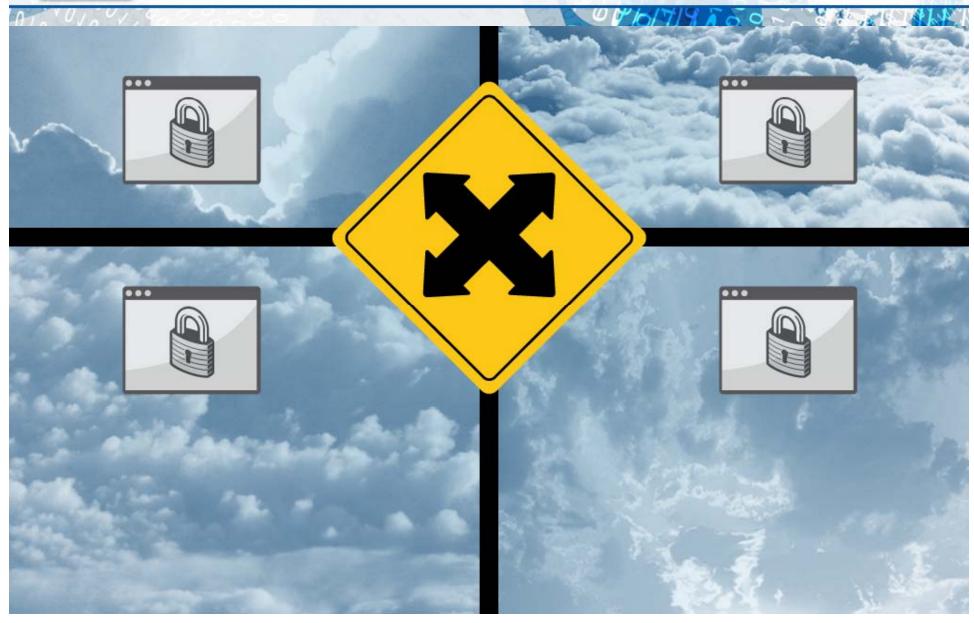








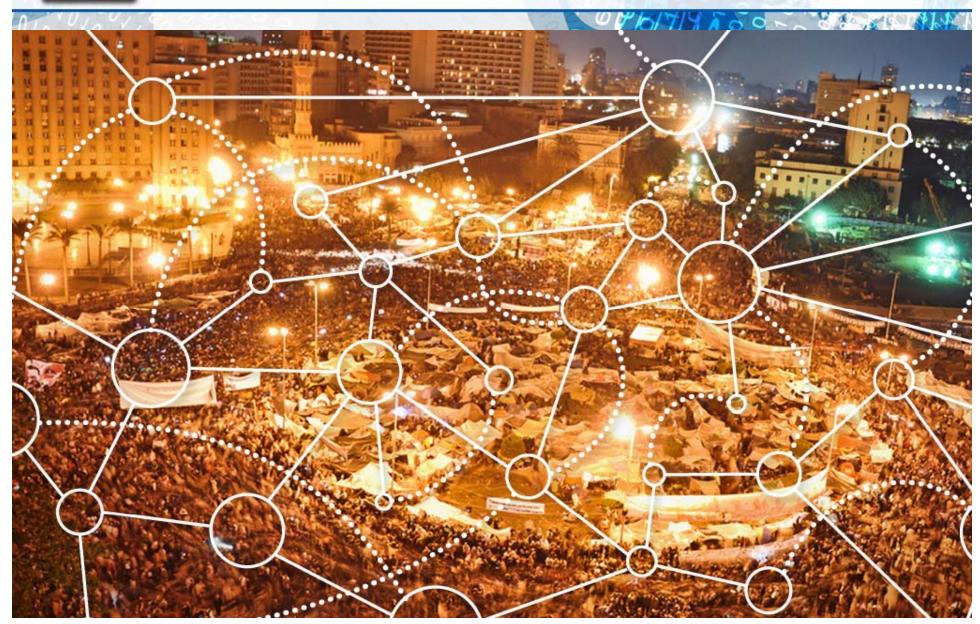
















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